Northbridge Materials Reports Fourth-Quarter and Full-Year 2025 Results

Quarterly Results · 2026-02-12

ISSUER	Northbridge Materials Corporation (NYSE: NBMC)
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Full-year 2025 revenues of $4.06 billion and adjusted EBITDA of $1.18 billion, both records, with aggregates gross margin reaching 31.4%.

Northbridge Materials Corporation (NYSE: NBMC) today reported results for the fourth quarter and year ended December 31, 2025.

In millions, except per share Current quarter Prior year Change

Total revenues $1,038.4 $972.6 +6.8%

Gross profit $294.8 $251.9 +17.0%

Net earnings attributable to Northbridge $158.6 $126.4 +25.5%

Diluted earnings per share $2.60 $2.04 +27.5%

Adjusted EBITDA $309.2 $268.7 +15.1%

Full-year highlights

Revenues of $4,061.7 million, up 6.4%.

Adjusted EBITDA of $1,183.5 million, up 13.8%, with margin of 29.1%.

Diluted earnings per share of $8.94, up 24.2%.

Aggregates gross margin of 31.4%, an increase of 240 basis points.

$412.8 million returned to shareholders through dividends and repurchases.

About Northbridge Materials

Northbridge Materials is a vertically integrated supplier of construction aggregates, portland cement and ready-mixed concrete, serving infrastructure, non-residential and residential customers across nineteen states.

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Forward-looking statements

This release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from those anticipated, including as a result of the factors described under Risk Factors in the Company's most recent Annual Report on Form 10-K.