Northbridge Materials Prices $500 Million of 5.125% Senior Notes Due 2035

Financing · 2025-09-09

ISSUER	Northbridge Materials Corporation (NYSE: NBMC)
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Proceeds will refinance the Company's 3.875% notes maturing in 2026 and fund general corporate purposes, extending weighted-average debt maturity to 8.4 years.

Northbridge Materials Corporation (NYSE: NBMC) has priced a public offering of $500 million aggregate principal amount of 5.125% senior notes due September 2035.

The Company intends to use the net proceeds to redeem its outstanding 3.875% senior notes due 2026 and for general corporate purposes. Following the transaction, weighted-average debt maturity extends to 8.4 years from 6.1 years.

The offering is being made pursuant to an effective shelf registration statement filed with the Securities and Exchange Commission.

About Northbridge Materials

Northbridge Materials is a vertically integrated supplier of construction aggregates, portland cement and ready-mixed concrete, serving infrastructure, non-residential and residential customers across nineteen states.

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Forward-looking statements

This release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from those anticipated, including as a result of the factors described under Risk Factors in the Company's most recent Annual Report on Form 10-K.